



The Internet of Things
Critical Access Company

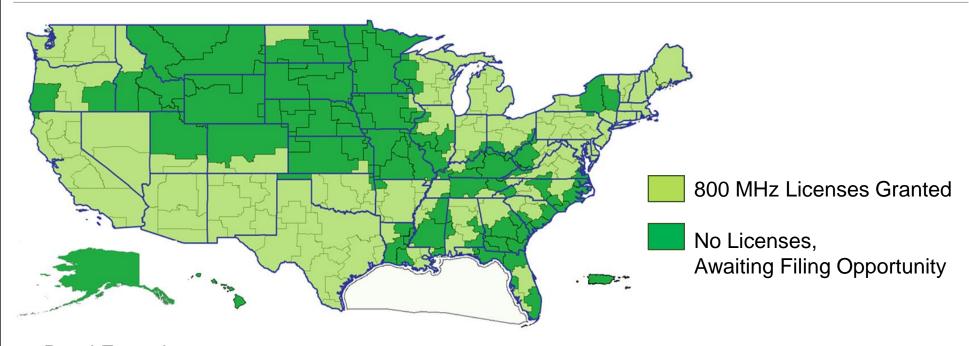
M2M Spectrum Networks will soon be iota



- First to bring cellular-like advantages to IoT connectivity without cellular's distinct disadvantages:
 - Far lower costs for network and customer device equipment
 - Lower power operation allows 5-10 year battery-enabled devices
 - Much faster network and customer deployment and much lower network operating costs
- Focus on creating the network and app platform, as well as in-house applications for high-value verticals
 - Standard and open hardware specifications and software platform, allowing massive third-party manufacturing and app development
 - Unique applications for key verticals such as healthcare, asset location, and smart city;
 all with blue-chip initial customers
- Veteran wireless network management team whose founder has 30+ years in the business

Spectrum Holdings





- Rural Footprint
- Covered areas the same since our last FCC meeting (Nov 2015)
- We have proven that our services can add great value to the lives and businesses of the American people
- Addition of urban areas will greatly reduce costs and pricing for all customers
- We would appreciate the opportunity to apply for 800 MHz SMR category licenses in all remaining markets in a fair, competitive proceeding that does not give priority to incumbents

Spectrum Utilization

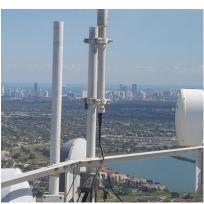


We have proven that we are committed, responsible spectrum operators:

- ✓ We operate 800 MHz SMR frequencies within 77 EA Markets
- ✓ We have constructed every license on time.
 - Site, Equipment, Construction, and Development investment to date:
 \$23.2 million
- ✓ We currently lease 223 tower sites, primarily from Crown Castle and American Tower
- We provide high value Internet of Things connectivity





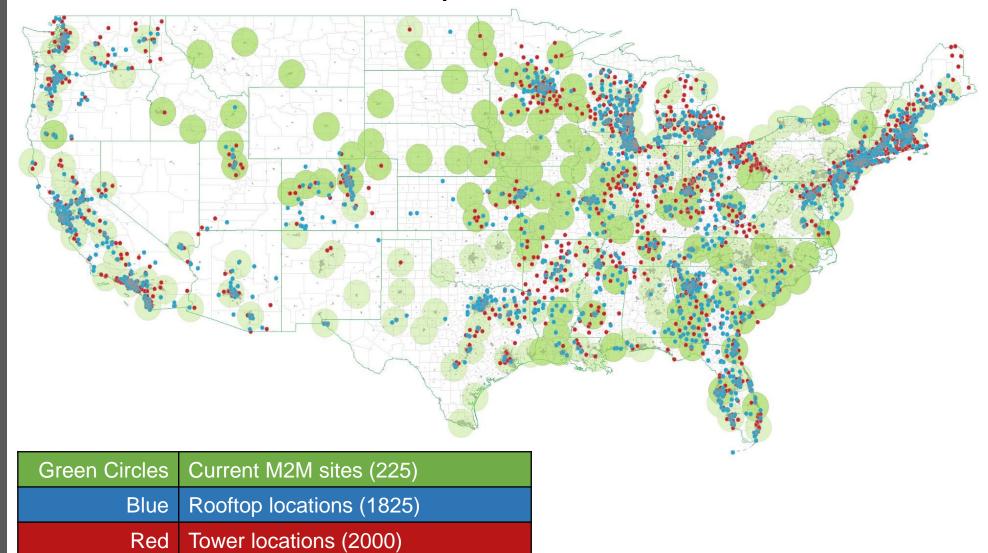




Access to Immediate Nationwide Footprint



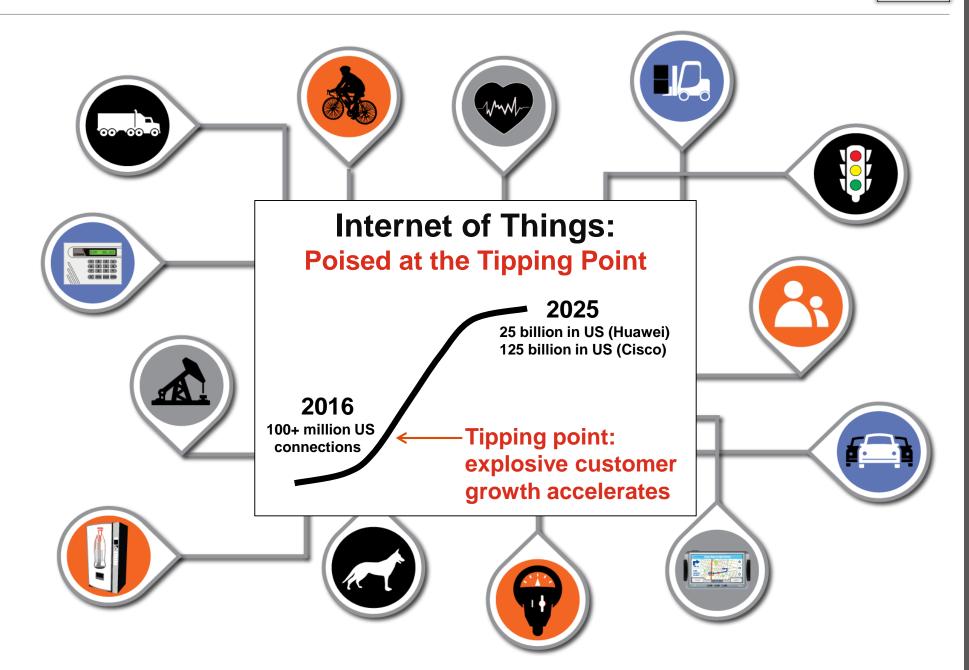
4,050 Sites Cover Over 95% of US Population



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The Internet of Things – Explosive Growth





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The IoT: Current Barriers in Low Power/Wide Area Segment

Required Bandwidth

< 10 meters

Cellular Segment Positives: High bandwidth Range, ubiquity, reliability WiFi/ **Bluetooth** > 4G speed Segment **LPWA Segment:** Positives: **Cheap hardware Current Growth Barriers:** No usage fees WiFi/Bluetooth NOT suitable: Cellular NOT suitable: • Short, limited range • High-cost hardware · High monthly data fees Low reliability, no security High power consumption General: No integrated hardware, network, app platform

Distance from Internet Connection

Breaking "Last Mile" Barriers

< 10 meters



Longer Range/High Bandwidth Apps via Cellular **Technology Short Range Applications** > 4G speed via WiFi/ **Bluetooth** Required Bandwidth iota **Unique Capabilities** = Competitive Leadership Cellular-like advantages for LPWA sector · Long range, high reliability via FCC licensed spectrum Cost structure 10-20% of cellular Long (5+ year) battery lives Multi-access platform allows WiFi/BT & Cellular too Only full-service provider

Distance from Internet Connection





lota was an early leader of the LoRa Association

- LoRa = equivalent of LTE for Low-Power Wide-Area IoT
- Two key advantages over LTE
 - Multi-year battery life for devices
 - Ultra low cost
- Becoming a global standard:
 - Lora networks are now live in 50+ countries
 - Korea: SK Telecom completes nationwide LoRa network (2016)
 - Netherlands: KPN completes nationwide LoRa network (2016)
 - France: Orange covers 18 urban areas with its LoRa network

IoT Services Offered: GeoTracking



- ✓ Real Time Location
- ✓ Historical Route Data
- ✓ Driver Behavior
- ✓ Loss Prevention
- ✓ Route Optimization
- ✓ Geo-Fencing







"M2M Spectrum Networks completely nailed it."

- Greg Kay, Fed Ex Ground

- ✓ Providing low cost GeoTracking services to FedEx Ground operators
- ✓ Turnkey Hardware, connectivity & software service
- ✓ Pricing to FedEx can be reduced further by nationwide capabilities

IoT Services Offered: Micro Tracking

iota

- ✓ Extremely Small Tags
- ✓ Low Cost
- ✓ Does Not Use IT Network
- ✓ 2 5 Year Tag Battery Life
- ✓ Track Assets and People



Small Asset Location System





- Correctional Facility Management
- Real-time location of inmates and employees
- Geofencing for Escape Prevention
- Inmate Behavioral Analytics
- Location-based classroom attendance reports

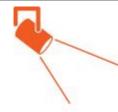
IoT Services Offered: Smart City



- ✓ Waste Management
- ✓ Meter Reading
- ✓ Traffic Counting
- ✓ Asset Location
- ✓ Leak Detection
- ✓ Smart Parking



- City Bus Monitoring
- ✓ Emergency Responders
- ✓ Gunshot Detection
- ✓ Street Lights
- ✓ Municipal Employees
- ✓ Lock Down Control



CUSTOMER SPOTLIGHT



Marion Utilities



- Geolocation
- Meter Reading
- Municipal Vehicle Tracking



"The system is working well. The mapping system allows our office to see the trucks' paths and analyze ways trash pick up can be more efficient."

– Chuck Binkerd,Director, Marion Utilities

A Fair, Competitive Filing Process



- We humbly request that licensing process continue in a fair, unbiased manner with no special treatment or favors granted to incumbents in the Guard and Expansion Bands.
- We support the statement made in the NPRM: "Unlike B/ILT licensees, SMR licensees compete
 for customers in the commercial wireless marketplace. Therefore, both incumbents and new
 licensees have similar economic motives to utilize the spectrum in a timely manner, and new
 entrants may have an even greater interest in deploying new or innovative services. On this
 basis, we do not believe that incumbents should be given priority over new entrants for these
 channels."
- Further, WT Docket 02-55 determined that the Interleaved spectrum would be sufficient for expanding the existing systems of incumbents. Incumbents have had the exclusive right to file license applications for the 5MHz of spectrum in the Interleaved Band for 5 years.





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